**INTEREST RATES MARKET NOTICE**

**Date: 23 April 2018**

**Subject:** New Financial Instrument Listing

***(TOYOTA FIN SERVICES (SA) LIMITED –“TFS152”)***

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The JSE Limited has granted a listing to **TOYOTA FIN SERVICES (SA) LIMITED** on Interest Rate Market with effect from 25 April 2018**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** TFS152

**Nominal Issued** R 650,000,000.00

**Issue Price** 100%

**Coupon** 7.7% (3 Month JIBAR as at 19 April 2018 of 6.9% plus 80 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 25 April 2019

**Books Close Date(s)** 15 January, 15 April, 15 July, 15 October

**Interest Payment Date(s)** 25 January, 25 April, 25 July, 25 October

**Last Day to Register** By 17:00 on14 January, 14 April, 14 July, 14 October

**Issue Date** 25 April 2018

**Date Convention** Following

**Interest Commencement Date** 25 April 2018

**First Interest Payment Date** 25 July 2018

**ISIN No.** ZAG000150939

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TFS152%20Pricing%20Supplement%2020180425.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TFS152%20Pricing%20Supplement%2020180425.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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